

SSIS Fiscal Flyer

Issue 56

Social Services Information System

February 19, 2008

Advanced Claim Search offers many options

The Advanced Claim Search in V5.0 provides many different levels of information that can be used to group claims. One can search by Claim Category and Status Date. (Status Date is the same as the warrant date on the Remittance Advice for paid claims.)

For example, in the Waiver and AC Claim Category, the Claim Detail column displays the

Waiver/AC type of the claim. Adding the optional "Calculated Age" column, you can easily determine if the client is an adult or child. Add the Revenue Account Code column and sort, group or auto filter any number of ways to match how you distribute your MMIS revenue in your General Ledger. (See last section for more details if you separate revenue this way.)

Claim Category	Client Name	First Service Date	Last Service Date	Units	Amount	Revenue Account	Calculated Age	Claim Detail
Waiver and AC	Robt, Roberta	09/11/2007		1	\$13.69		97	TEI
Waiver and AC	Robt, Roberta Jr	8/2007		1	\$8.64		87	TEI
Waiver and AC	Robt, Roberta Jr	1/2007		1	\$13.69		67	TEI
Waiver and AC	Robt, Roland	8/2007		1	\$8.64		57	TEI
Waiver and AC	Robt, Ronald	7/2007		1	\$11.00		99	CaC
Waiver and AC	Robt, Ronald	1/2007		1	\$5.57		89	EW
Waiver and AC	Robt, Ronald	8/2007		1	\$8.64		99	EW
Waiver and AC	Robt, Ronald	8/2007		1	\$17.30		89	EW
Waiver and AC	Rocks, Ricardo						40	AC
Waiver and AC	Rocks, Ricardo	11/15/2004	11/17				39	AC
Waiver and AC	Saint, James	01/01/2007	01/01				26	AC
Waiver and AC	Shane, Shauna	05/01/2006	05/01				19	CAD1

Search continued on page 2

Claiming for services is near the 12-month deadline

Reminder: Please review your claiming progress in SSIS or MN-ITS to make sure that no possible reimbursement is missed.

Rule 5, LTCC and MH-TCM are scheduled to be released in V5.0 later this month. Claim Replacement/Resubmission is expected to be included in V5.1 and released late this spring.

If you have any claims that are nearing the deadline and you cannot use SSIS to submit those claims, enter them directly into MN-ITS.

SSIS Frequently-Called Phone Numbers

Main Line 651-431-4800 Help Line 651-431-4801

Fax 651-431-7521

ssishelp@state.mn.us

After adding in the Calculated Age and Revenue Account columns (Choose Columns) and adding the grid options of Show Summary Footer and Auto Filter, this grid can be sorted in any number of ways to give you the data you need. One way

to use auto filters is to apply the auto filter on the Claim Detail Column in a Waiver and AC batch. Only the records for that claim detail are selected. The totals in the footer are also only for those records.

Auto filter for CADI:

Clai...	Claim...	Client Name	First Service Date	Last Service ...	Units	Amount	Paid Amo...	Revenue ...	Calculated Age	Claim Detail
Waiver ...	Draft	Harley, Harold	02/01/2007	02/28/2007	11	\$787.55				56 CADI
Waiver ...	Draft	Shame, Shauna	09/01/2006	09/14/2006	24	\$1,821.36				19 CADI
Waiver ...	Draft	Shame, Shauna	02/15/2006	02/28/2006	24	\$1,821.36				18 CADI
Waiver ...	Draft	Rate, Ramone	07/11/2007	07/11/2007	3	\$369.00				92 CADI
Waiver ...	Draft	Rate, Ramone	07/01/2007	07/31/2007	8	\$432.90				92 CADI
Waiver ...	Draft	Rate, Seven	07/11/2007	07/11/2007	1	\$12.78				89 CADI
Waiver ...	Draft	Rate, Seven	07/09/2007	07/09/2007	1	\$8.64				89 CADI
Waiver ...	Draft	Screeching, Stephanie	12/08/2006	12/08/2006	4	\$81.44		5731 - Adult CADI		14 CADI
Waiver ...	Draft	Screeching, Stephanie	12/07/2006	12/07/2006	4	\$81.44		5732 - CADI Child		14 CADI
Waiver ...	Draft	Screeching, Stephanie	11/28/2006	11/28/2006	4	\$20.48		5732 - CADI Child		14 CADI
Waiver ...	Draft	Screeching, Stephanie	11/20/2006	11/20/2006	4	\$51.12		5732 - CADI Child		14 CADI
Waiver ...	Draft	Screeching, Stephanie	11/27/2006	11/27/2006	4	\$20.48		5732 - CADI Child		14 CADI
					37	258.00	20030.34	0.00		

Auto Filter: (Claim Detail = CADI)

Auto filter for Revenue Account:

Clai...	Client Name	First Service Date	Last Service ...	Units	Amount	Paid Am...	Revenue Ac...	Calculated ...	Claim Detail	
Waiver ...	Screeching, Stephanie	12/08/2006	12/08/2006	4	\$81.44		5732 - CADI Child		14 CADI	
Waiver ...	Screeching, Stephanie	12/07/2006	12/07/2006	4	\$81.44		5732 - CADI Child		14 CADI	
Waiver ...	Screeching, Stephanie	11/28/2006	11/28/2006	4	\$20.48		5732 - CADI Child		14 CADI	
Waiver ...	Screeching, Stephanie	11/27/2006	11/27/2006	4	\$20.48		5732 - CADI Child		14 CADI	
Waiver ...	Screeching, Stephanie	11/20/2006	11/20/2006	4	\$51.12		5732 - CADI Child		14 CADI	
					5	20.00	254.96	0.00		

Auto Filter: (Revenue Account = 5732 - CADI Child)

In this example the Auto filter is on the Revenue Account Code and the totals in the footer then would be for all the CADI Child claims paid for the selected dates.

Claim # [] Claim category: [] Claim status: [Partially paid]

Date type: [Status Date] Date range: [Custom...] From: [] To: []

Client first name: [] Client last name: [] County person #: [] SSIS person #: [] PMI #: []

HCPCS/modifiers: []

Bill type: [] TCN: []

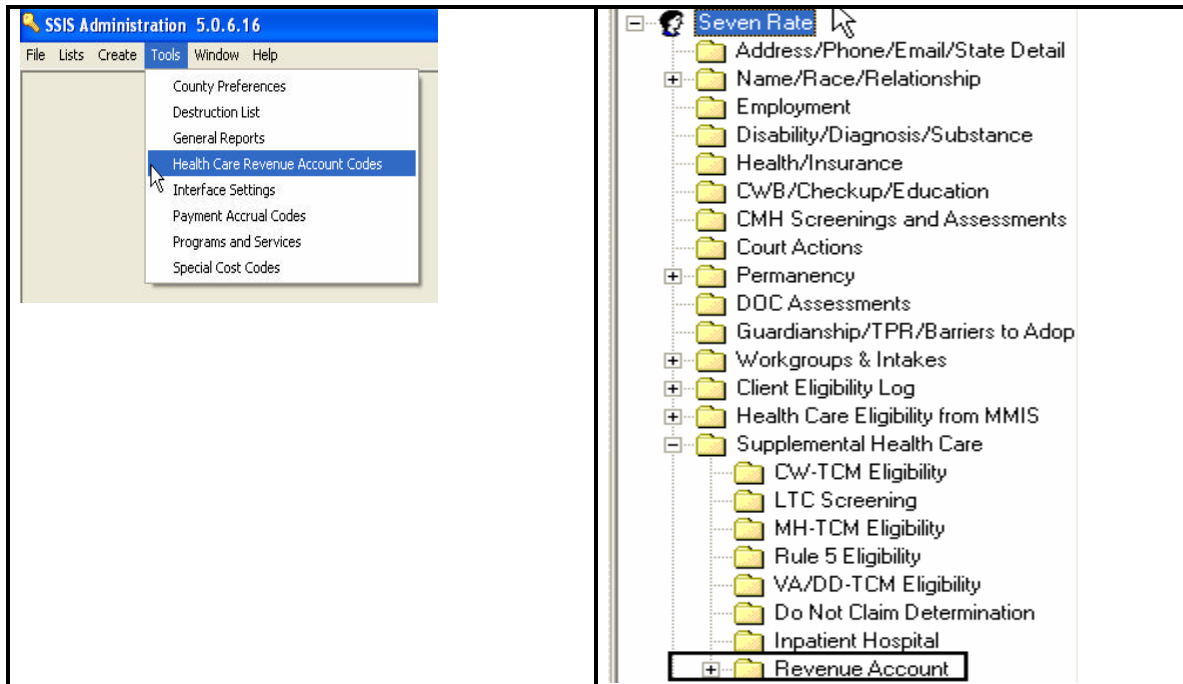
Search [] Clear []

Another new available column in the Advanced Claim Search is "Unreimbursed Amount". This can be used to search for the amount not paid on claims with a status of "Partially Paid"

Claim Category	Claim Status	First Service Date	Last Service Date	Units	Paid Units	Amount	Unreimbursed Amount	Claim Detail
Waiver and AC	Partially paid	06/01/2007	06/30/2007	4	4	\$1.94	\$0.18	CADI
Waiver and AC	Partially paid	06/01/2007	06/30/2007	4	4	\$56.00	\$0.40	EW
Waiver and AC	Partially paid	06/21/2007	06/21/2007	1	1	\$22.78	\$0.50	CADI
Waiver and AC	Partially paid	06/01/2007	06/30/2007	8	8	\$112.00	\$0.80	AC
Waiver and AC	Partially paid	06/20/2007	06/20/2007	2	2	\$45.56	\$1.00	CADI
RSC	Partially paid	11/01/2006	11/01/2006	1	1	\$20.43	\$3.03	
RSC	Partially paid	11/06/2006	11/06/2006	1	1	\$20.43	\$4.03	
RSC	Partially paid	03/14/2007	03/14/2007	1	1	\$20.43	\$4.90	
RSC	Partially paid	03/06/2007	03/06/2007	1	1	\$20.43	\$4.90	
RSC	Partially paid	04/06/2007	04/06/2007	1	1	\$20.43	\$4.90	
RSC	Partially paid	04/04/2007	04/04/2007	1	1	\$20.43	\$4.90	
				584.00	584.00	6908.50	4297.20	

Health Care Revenue Account Codes: (replacing the old Patient Account #) can be set up in Admin under Tools>Health Care Revenue Account Codes,

and then entered in the Supplemental Health Care node for the clients you need to track separately. The use of Revenue Account Codes is optional.



For more information on Enhanced Grids and the features available, take the Enhanced Grids computer based training (CBT) on CountyLink: <http://www.dhs.state.mn.us/ssis/cbt2>.

Another reference is in the last two pages of this Advanced Payment Search handout at: http://www.dhs.state.mn.us/main/groups/agencywide/documents/pub/dhs16_140268.pdf.

CountyLink Additions & Updates

- ◆ Partnership Group minutes, 1/23/08
- ◆ Implementation Memo #81: Tools for Management (directors only course)
- ◆ Centralized Training Database calendar
- ◆ CW-TCM Bulletin
- ◆ Ref. 520: Naming Conventions
- ◆ Fiscal Mentor Meeting minutes, 1/29/08
- ◆ Worker Mentor Meeting minutes, 1/28/08
- ◆ Software specs:
 - Service Arrangement—design
 - Payments—design
 - Payments—appendix
 - Claiming—requirements
 - Claiming—design
 - Claiming—appendix