SSIS Fiscal Flyer

Issue 64 Social Services Information System September 15, 2008

Version 5.1 Merge bug described

Two clients cannot be merged if the merge will result in overlapping supplemental eligibility existing for the client after the merge is complete. An error message should display indicating that the merge cannot be completed because of overlapping supplemental eligibility records. The error message is not displaying in Version 5.1.

Confirm that the merge has successfully completed after merging clients (by refreshing the Clearing Log or doing a Person Search). If the clients were not merged, then check the supplemental eligibility information for both clients. Fix any supplemental eligibility information that would cause an overlap if the clients are merged by editing or deleting the appropriate supplemental eligibility records. (*Note:* When making any edits or changes to supplemental eligibility, check the claim history for the client to ensure that the appropriate dates are on the supplemental eligibility.)

Fiscal Mentor Meeting cancelled

The Fiscal Mentor Meeting scheduled for September 24 via VPC has been cancelled.

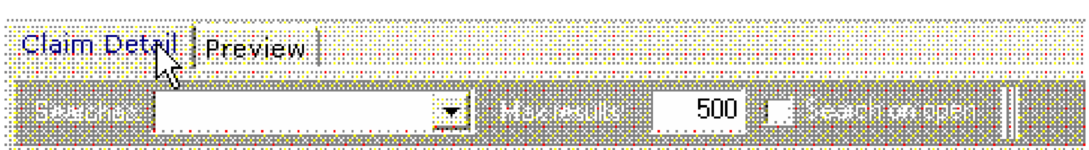
CountyLink Updates

- Fiscal Mentor Meeting minutes, 7/30/08
- Claims Submission and Finalization training module
- IV-E training modules (updated for V5.1)
- V5.1 VPC training materials
- Ref. 237: Quarterly Image of SSIS Server, IBM xSeries 237
- Ref. 3501: Quarterly Image of SSIS Server , LTO 3501
- Ref. 3502: Quarterly Image of SSIS Server, IBM xSeries 3502
- SSIS Claiming Helpful Hints and Proofing Messages
- TCM-CSR Error Check Boxes
- General SSIS Fiscal Spec
- Reporting Framework & Proofing Reports (Sec. 10-11 of General SSIS Fiscal Spec)
- SSIS-MMIS Interface Spec
- Vendor Import Spec
- Archive of Fiscal docs from early versions

Max results setting can be saved

Search criteria can be saved for searches and grid reports. For searches, all of the values entered as search criteria are saved. For grid reports, all of the values entered on the report setup screen are saved. The "Max results" setting is saved as part of the search criteria (see screen shot). When creating a saved search, remember to increase the "Max results" if appropriate.

The SSIS Report Features document has specifics about how to save searches and grid settings. The SSIS Report Features – Part II document has specifics on how to remove a saved search or grid configuration if it is no longer needed.



Highlights of SSIS V5.1 for Fiscal

This is just a short list of changes that were included in Version 5.1.
For more detail and a complete list of changes, click on Release Notes.

Bus.Org/Provider Entry

- Users are now able to delete a vendor that imported from the county accounting system if the business organization is not associated with any records in SSIS and the user has the security functions Create Bus Org and Reset Errors.

Eligibility Reports

- Changes to the *MMIS LTC Screenings Report* and the *MMIS Service Agreement Rpt.*

COA Maximums

- COA Maximums computations have been simplified.

Claiming

- A keyboard shortcut was implemented for the Generate button on the Claim Batch screen. Alt+G will generate a claim batch.
- DHS policy staff changed the name of RSC to RSC-TCM since it really is a Targeted Case Management program. The Claim category in SSIS has been updated to reflect the change.
- Disposition and Disposition Date were added to the Claims screen, Claim searches, and Claim grids.
- New Action menu options were added for the new resubmission and finalization process including the ability to add comments.

Claiming Reports

- New reports available under the Healthcare Claiming category in Tools/General Reports:

  - *Claim Detail Report*
  - *Time - Not Automated Potentially Billable Time Report*
  - *Payments - Not Automated Potentially Billable Payment Report*

CMHRS

- CMHRS is now available in SSIS.

Payments

- The Chart of Accounts field on the Payment Entry screen was moved. It is now below the Warrant / eff. date line.
- Changes to Modifications to allow for Accrual Code.

SEAGR

- "Total staff expenditures" now rounds correctly.

Programs and Services

- New/Revised Reports:

  - *Program and Service Associations – By Program Report*
  - *Program and Service Associations – By Service Report*

- HCPCS/Modifier codes no longer added to time records.

Payment Notes:

Adding payments to a payment batch

In SSIS Version 5.1, if a worker adds payments to a payment batch and the focus in the treeview is on a specific payment under Payments, then the Action menu options change.

- The "New Payment" and "Add Existing Payment" no longer display.
- The speed buttons in the toolbar for "New Payment" and "Create Duplicate" are enabled and the keyboard shortcuts still work in this situation.

This will be corrected in a future release.

Cancellations

When creating a Cancellation, only the payment you are on refreshes (Modifications & Transaction tabs are added). If multiple payments for the warrant are displayed in the grid, only the one you are on refreshes and the new Cancellation payment does not display in the treeview.

Press F5 to refresh the Payments folder. The Payments grid will now display the cancellation and all payments for the Cancellation display correctly.

When a cancellation is deleted, the grid and the treeview are immediately refreshed.