

**MinnesotaCare:**

No provisions.

**MA:**

For people residing in long term care or receiving elderly waiver services on or after 10-1-89, see §0909.25 (Spousal Asset Assessments) and §0909.25.05 (Transfer of Income Producing Asset to Spouse).

An applicant residing in a long term care facility before 10-1-89, may make a 1-time only transfer of assets to his or her spouse if all the following conditions apply:

- < The spouse is not an MA enrollee.
- < The amount transferred, when added to the community spouse's verified non-excluded assets totals \$10,000 or less at the time of transfer.
- < The transfer occurs between the 1st of the month before the month of application and 15 days after the date the local agency notifies the applicant of the need to reduce assets or the date of the local agency's action on the application, whichever is later.

**EXAMPLE:**

Bertha has resided in an LTC as a private pay client since 1987. Her husband Frank remains in the community. Frank applies for MA for Bertha on 6-1-98, because they have exhausted most of their resources. Bertha has \$1,000 in an account in her own name and they have \$9,000 in joint accounts. On June 15, the worker notifies Frank that Bertha may transfer the \$1,000 plus her share of the jointly held funds to Frank. The transfer must be completed by June 30.

**GAMC:**

No provisions.