

MinnesotaCare:

No provisions.

MA:

Also see §0907.23.09 (MA Waiver Programs: TEFRA).

SMRT makes a disability and level of care determination for each TEFRA Option child. See §0906.15 (Disability Determinations). Only SMRT has the authority to evaluate disabilities for TEFRA certification.

Complete a Determination of Disability (DHS 1467A) for every submission to SMRT and attach documentation to support the client's physical, psychological and/or MR/DD condition. TEFRA Option referrals require physical and/or psychological evidence specific to the child's condition. The specific requirements for the three disability types, physical, developmental and mental health are listed on DHS 3854, DHS 3855, and DHS 3856, respectively. Referrals must include:

- > A recent (within the past 3 months) routine physical examination performed by a licensed physician.
- > A Children's Activities of Daily Living (CADL) Form (DHS 2904A) completed by the child's parent(s) or guardian(s).

Referrals must also include the following items depending on the child's disability:

- > The current Individual Educational Plan (IEP) with the Team Assessment Summary. If the child is not of school age, submit an Early Childhood Assessment. If the child receives other special services, provide reports of these activities. These reports can be obtained from the local school district as part of an Individual Family Service Plan (IFSP).
- > A Full Scale Intelligence Quotient (IQ) test or any other psychological evaluation that describes the mental functioning if there are problems related to Mental Retardation/Developmental Delay and the client is unable to be tested.
- > Results of a complete psychiatric/psychological examination performed by a licensed psychiatrist or psychologist within the last 12 months. Include an updated progress note if the evaluation is over 3 months old or the child's condition has changed. See the Guide for Parents Applying for TEFRA (DHS 3368) for more information on what the evaluation must include.

SMRT may approve a TEFRA certification for up to a maximum of 4 years. SMRT's decision on the frequency of review of disability and level of care is not subject to administrative appeal. See §0917 (Appeals).

Fax or mail the documentation to SMRT. If the county agency chooses to mail the documentation, send only one-sided copies to SMRT retaining the originals with the case file. SMRT will shred the documentation after it is stored electronically. Once the review is complete, SMRT will fax the decision to the county. The fax number to submit SMRT documentation is (651) 296-7694.

Assist the client in gathering medical information and completing forms as needed. If an active client who would not qualify for MA without TEFRA certification fails to cooperate in submitting medical information by the due date, send a timely closing notice for failure to cooperate with the TEFRA certification process. If the client is cooperating but is unable to supply all medical documentation by the recertification due date, leave the case open until the information is received and SMRT has made a decision. You may use health care access funds to pay for testing required by SMRT to determine disability.

For current TEFRA cases, SMRT will send the documentation requirements forms (DHS 3854, DHS 3855 or DHS 3856) to county agencies 90 days prior to the end of a TEFRA recipient's disability determination end date for recertification.

Parents of TEFRA-eligible children may be responsible to pay parental fees as partial reimbursement of the child's MA costs. After approving eligibility for the child under the TEFRA Option, complete the County Parental Fee Referral (DHS 2982) to DHS. See §0906.13.09 (Parental Fees).

GAMC:

No provisions.