<table>
<thead>
<tr>
<th>Time</th>
<th>Topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>9:00-9:05</td>
<td>Introductions and Agenda Review</td>
</tr>
<tr>
<td>9:05-9:40</td>
<td>Person Information tab</td>
</tr>
<tr>
<td></td>
<td>Goals tab</td>
</tr>
<tr>
<td></td>
<td>Services/Service Agreement/Service lines tab</td>
</tr>
<tr>
<td></td>
<td>Next Steps tab</td>
</tr>
<tr>
<td></td>
<td>About Plan tab</td>
</tr>
<tr>
<td></td>
<td>Miscellaneous</td>
</tr>
<tr>
<td>9:40-10:00</td>
<td>Question and Answer</td>
</tr>
</tbody>
</table>
Person Information tab
CSP Printout Headings

Before

Heading labels on CSP printout do not display correctly.

After

Heading labels on CSP printout now align and display correctly.
Goals tab
Before

Goals created in the CSP are listed in order. The CSSP is created and the goals display in a different order.
Goals display in CSP and CSSP: After

After

Goals in the CSSP are displayed in order to match the CSP.
Goal builder order in CSP and CSSP

Before
Goal builder section is after the action steps for goals section.

After
Goal builder section is before the action steps for goals section.
Service Agreement: Span Dates

Before

• Service Agreement Created with span dates less than 1 year
• Error message stating span cannot exceed 1 year

After

No error message appears when dates entered are 1 year or less.
Before

Name, phone and date fields on the service agreement report do not display correctly.

After

Fields now display correctly on the service agreement report.
Name, phone, date field examples

Section AHC1
Displays as: Jenny Anderson
Should be: Anderson, Jenny
Displays as: 9522705621
Should be: 952-270-5621

Section ASA1
Displays as: 01202017/01192018
Should be: 012017/011918

Section ASA3
Displays as: 01202017/06202017
Should be: 012017/062017
The service line is changed to approved status:

Before

Even when the service line is changed to approved status the service agreement reports still shows as pending.

After

The service agreement report now displays the correct agreement status.


### Service Agreement Report: Frequency code display

**Before**

Frequency code 4 displays even when frequency code 5 is selected.

**After**

The correct frequency code displays in the service agreement report.
Before

PCA Shared Care answers for MnSP pulled from the PCA service agreement instead of the assessment question about shared care in the MnA.

After

PCA Shared Care answers pull from the “Is the individual appropriate to share home care services with another?” in the MnA.

The correct yes or no answer displays on the service agreement report.
Service line: Service status display

**Before**

Unable to see service agreement status without entering edit view.

**After**

Service agreement status added to service agreement and service line display for easier review.
Next Steps tab
Before

• Text box was too small
• Did now allow for easy viewing and display of multiple items

After

Larger scrolling text box was created to allow for more items and easy viewing.
Plan date display in error message

Before
• Users enter an end date that is not valid
• Error message displays with previous date

After
Correct date now display in the error message
New CSSP from closed CSP/CSSP warning message

Before
• Attempt to create a new CSSP from a closed CSP/CSSP
• A message box displays indicating the document will be closed when it is already closed

After
• Attempt to create a new CSSP from a closed CSP/CSSP
• The correct message “The CSP/CSSP data will be copied to the new CSSP.” displays
Text box expand full screen: Before

User clicks on expand text box button:

Before: Full screen text box gets stuck behind the screen tab header with no way to reduce back down.
User clicks on expand text box button:

After: Full screen view is fully editable and can now be reduced back to normal view for printing.

Timmy has a magnetic personality. He is well liked by his teachers at school. Timmy has a great memory. He enjoys watching movies and memorizing lines. Timmy also likes music. Timmy enjoys being able to be active everyday and has a lot of energy. One of his favorite activities is jumping on the trampoline in his backyard. Timmy is very close to his family and enjoys spending as much time as possible with them. Timmy would like to continue living in his family home, at least until after he graduates from high school. He has a younger sister who he adores. Timmy’s sister is very protective of him and is very loving and patient in her interaction with him. Timmy is close with his grandparents as well. He enjoys visiting them on their farm and has taken an interest in the farm animals.

Timmy prefers to work with people who are patient, good natured and have a good sense of humor. He prefers when people allow him to work at his own pace and doesn’t like to be rushed.
Person Information: Provider table - Health Insurance and Payers does not copy into the Providers table. One new blank row will be added.

Caregiver Tab: The system prompts the user to save prior to navigating away from the page if a change is made.

Services Lines and Rate Summary notifications: A user will not receive a rate summary notification when they make other changes to the page when rate summary information is removed.
Questions?
Thank You!

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MnCHOICES Communication and Training